

WEL/SEC/2026**January 12, 2026**

To,

BSE Limited Corporate Relationship Department, 2 nd Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 532553	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C-1, Block-G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051. NSE Symbol: WELENT
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Dear Madam / Sir,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025, pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on record.

Thanking you.

For **Welspun Enterprises Limited**

Nidhi Tanna
Company Secretary
ACS-30465

Encl. as above

Welspun Enterprises Limited

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013, India

T: +91 22 6613 6000 / 2490 8000 | F: +91 22 2490 8020

E-mail: companysecretary_wel@welspun.com | Website: www.welspunenterprises.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370110. India

T: +91 28 3666 2222 | F: +91 28 3627 9010

Corporate Identity Number: L45201GJ1994PLC023920



MIHEN HALANI & ASSOCIATES

Practicing Company Secretaries

312, Kalpataru Avenue CHS LTD, Opp. Employees State Insurance Scheme Hospital,

Akurli Road, Kandivali (East), Mumbai - 400 101, Maharashtra, India

■: 022 - 4516 5109 ■: mihenhalani@mha-cs.com

**RECONCILIATION OF SHARE CAPITAL REPORT FOR THE QUARTER
ENDED DECEMBER 31, 2025**

To,

The Board of Directors,

WELSPUN ENTERPRISES LIMITED

CIN: L45201GJ1994PLC023920

BSE Scrip Code / NSE Code: 532553 / WELENT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Welspun Enterprises Limited** having its Registered Office situated at Welspun City, Village Versamedi, Taluka Anjar, District - Kutch, Gujarat - 370 110, India (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents, MUFG Intime India Pvt. Ltd. (Formerly Link Intime India Private Ltd.), having its office situated at C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that;

The total number of equity shares issued/paid-up, listed and admitted capital as on December 31, 2025, is given in Table below:

1.	For Quarter Ended	December 31, 2025
2.	BSE Scrip Code/ NSE Code	532553 / WELENT
3.	ISIN	INE625G01013
4.	Face Value	Rs. 10/-
5.	Name of the Company	Welspun Enterprises Limited
6.	Registered Office of the Company	Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat - 370110
7.	Correspondence Address	Welspun House, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India
8.	Telephone No and Fax No	Tel No : +91 022 6613 6000 Fax No : +91 022 2490 8020
9.	E-mail Address	companysecretary_wel@welspun.com
10.	Name of the Stock Exchange where the Company's Securities are listed	1.) National Stock Exchange of India Limited ("NSE")

		2.) BSE Limited ("BSE")	
11.		No. of Shares	% of Total Issued Capital
12.	Issued Capital	13,84,13,810	100.00%
13.	Listed Capital on NSE and BSE	13,84,13,810	100.00%
14.	Held in dematerialized form in CDSL	3,48,27,609	25.16%
15.	Held in dematerialized form in NSDL	10,34,94,179	74.77%
16.	Physical	92,022	0.07%
17.	Total No. Of shares (14+15+16)	13,84,13,810	100.00%
18.	Reasons for difference if any, between (12 &13) (12 &17) (13 &17)	-	

19. Certifying the details of changes in share capital during the quarter under consideration as per Table below: Not Applicable

Particulars*	No. of Shares	Applied / Not Applied For listing	Listed on stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In principle approval pending for SE (specify names)
-	-	-	-	-	-	-

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

20.	Register of Members is updated (Yes / No) If not, updated up to which date.	Yes, Updated
21.	Reference to the previous quarter with regard to excess dematerialized shares, if any.	NA
22.	Has the Company resolved the matter mentioned in point No. 21 above in the current quarter? If not, why?	NA
23. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay		

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	Not Applicable
Pending for more than 21 days	0	0	

24.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Nidhi Tanna Company Secretary & Compliance Officer Membership No. A30465 Tel No. 022 6613 6000 Fax No. 022 2490 8020 companysecretary_wel@welspun.com
25.	Name, Address, Tel. & Fax No. Regn. No. of the Auditor (Company Secretary)	Mr. Mihen Halani FCS No. 9926, COP No. 12015

		<p>M/s. Mihen Halani & Associates Practicing Company Secretaries Address: 312, Kalpataru Avenue CHS LTD, Opp. Employees State Insurance Scheme Hospital, Akurli Road, Kandivali (East), Mumbai - 400 101, Maharashtra, India Tel: 022 4516 5109 Email: mihenhalani@mha-cs.com</p>
26.	Appointment of common agency for share Registry work	<p>MUFG Intime India Pvt. Ltd. (formerly Link Intime India Pvt. Ltd) SEBI REG. NO.: INR000004058 Address: C-101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai - 400 083, MH, IN Tel : 022 - 4918 6000 Fax : 022 - 4918 6060</p>
27.	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name, etc.)	Kindly refer below mentioned Note*

**Note: The Company has issued and allotted 1,90,47,619 Convertible Warrants ("Warrants") on December 01, 2025, by way of preferential issue on private placement basis to persons belonging to the Promoter and Non-Promoter Category. Each Warrant is convertible into 1 (one) fully paid-up equity share of the Company at any time on or before the expiry of 18 (eighteen) months from the date of allotment.*

For M/s. Mihen Halani & Associates
Practicing Company Secretaries

Date: 09.01.2026
Place: Mumbai
UDIN: F009926G003226040

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Digitally signed by
MIHEN JYOTINDRA
HALANI
Date: 2026.01.09
18:50:33 +05'30'

Mihen Halani
Proprietor
CP No. 12015
FCS No. 9926