

WEL/SEC/2025

November 06, 2025

To,

BSE Limited 1 st Floor, Rotunda Bldg, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: 532553	National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. NSE Symbol: WELENT
--	---

Dear Madam / Sir,

Reg.: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Company's Code of Practices and Procedure for Fair Disclosure of Unpublished Price Sensitive Information.

Sub: Receipt of Letter of Acceptance for Development of New 910 MLD Water Treatment Plant including Civil, Mechanical, Electrical & Instrumentation Works, at Panjrapur, Maharashtra on Design, Build & Operate Contract

In continuation to our earlier intimation dated October 11, 2025, regarding emerging as the lowest bidder (L1), as a one-time measure, for Development of a new 910 MLD Water Treatment Plant (WTP) including Civil, Mechanical, Electrical & Instrumentation works at Panjrapur, Maharashtra on Design, Build & Operate Contract ("Project") and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, the Company is pleased to inform about the receipt of Letter of Acceptance (LOA) dated November 06, 2025, received from Brihanmumbai Municipal Corporation for the above cited Project for a total contract value of ~Rs. 3,145 Crore (including O&M value of ~Rs. 1,156 Crore and excluding Provisional Sum of ~Rs. 29 Crore).

The Project is to be designed and build within a period of 48 months (inclusive of monsoon) and is to be comprehensively Operated and Maintained for a period of 15 years thereafter. The project is proposed to be executed with Veolia Water Technologies, Malaysia, as our technology partner.

The outstanding order book of the Company as on June 30, 2025, was ~Rs. 11,962 Crore on standalone basis. With the addition of this order, the outstanding order book of the Company is ~Rs. 14,627 Crore, (less execution done in Q2 FY26), of which is ~Rs. 11,351 Crore is from the Water Vertical (including ~Rs. 5,393 Crore from O&M & Asset replacement), ~Rs. 1,895 Crore from newly added Tunnel segment and the balance ~Rs. 1,381 Crore from Transportation Vertical (excluding the Road project bid, for which the Company is L1).

With the new order inflow, the consolidated order book will be ~Rs. 16,330 Crore (less execution done in Q2 FY26).

Welspun Enterprises Limited

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013, India

T: +91 22 6613 6000 / 2490 8000 | F: +91 22 2490 8020

E-mail: companysecretary_wel@welspun.com | Website: www.welspunenterprises.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370110. India

T: +91 28 3666 2222 | F: +91 28 3627 9010

Corporate Identity Number: L45201GJ1994PLC023920

Commenting on the achievement, **Mr. BK Goenka, Chairman, Welspun World**, said, *“The Panjrapur WTP project marks yet another significant step in Welspun Enterprises’ journey towards becoming a leading player in the water sector. After completion of this project and the 2000 MLD Bhandup WTP, we will be treating nearly 70% of Mumbai’s freshwater requirement, a milestone that resonates deeply with Welspun World’s vision of ‘Har Ghar se Har Dil Tak Welspun’. We are also making strong progress on the 418 MLD Dharavi Wastewater Treatment Facility, which, along with our other water and tunnelling projects in Mumbai, will enhance water reuse, promote circularity and embody our guiding principles of Green, Growth and Governance.”*

A press release of the abovementioned subject matter(s) is attached herewith and it is simultaneously being released to the media as well.

The disclosure required as per SEBI circular ref. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“SEBI Circular”) is given in Annexure – 1.

The trading window for dealing in the securities of the Company by the Designated Persons (involved in the above Project) has been closed since October 01, 2025. It will re-open 48 hours after the declaration of unaudited financial results for the quarter and half year ended September 30, 2025.

Kindly take the above mentioned on record.

Thanking you.

For **Welspun Enterprises Limited**

Nidhi Tanna
Company Secretary
ACS - 30465

Encl: As above

Welspun Enterprises Limited

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013, India

T: +91 22 6613 6000 / 2490 8000 | F: +91 22 2490 8020

E-mail: companysecretary_wel@welspun.com | Website: www.welspunenterprises.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370110. India

T: +91 28 3666 2222 | F: +91 28 3627 9010

Corporate Identity Number: L45201GJ1994PLC023920

Annexure – 1

The details of project are provided hereunder:

Sr. No.	Particulars	Response
1	Name of the entity awarding the order(s)/contract(s)	Brihanmumbai Municipal Corporation (BMC)
2	Significant terms and conditions of order(s)/contract(s) awarded in brief	The Project is to be designed and constructed within a period of 48 months and is to be comprehensively Operated and Maintained (O&M) for a period of 15 years thereafter.
3	Whether order(s) / contract(s) have been awarded by domestic/ international entity	Domestic Entity
4	Nature of order(s) / contract(s)	Design, Build & Operate (“DBO”) Contract
5	Whether domestic or international	Domestic
6	Time period by which the order(s)/contract(s) is to be executed	The Project is to be designed and constructed within a period of 48 months and is to be Operated and Maintained (O&M) for a period of 15 years thereafter.
7	Broad consideration or size of the order(s)/contract(s);	The total value of ~ Rs. 3,145 Crore (including O&M value of ~Rs. 1,156 Crore and excluding Provisional Sum of ~Rs. 29 Crore)
8	Whether the promoter/ promoter group / group companies have any interest in the entity that awarded the order(s)/contract(s)? If yes, nature of interest and details thereof	No
9	Whether the order(s)/contract(s) would fall within related party transactions? If yes, whether the same is done at “arm’s length”.	No

Welspun Enterprises Limited

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013, India

T: +91 22 6613 6000 / 2490 8000 | F: +91 22 2490 8020

E-mail: companysecretary_wel@welspun.com | Website: www.welspunenterprises.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370110. India

T: +91 28 3666 2222 | F: +91 28 3627 9010

Corporate Identity Number: L45201GJ1994PLC023920

PRESS RELEASE

Welspun Enterprises Secures New Order to Design, Build and Operate 910 MLD Water Treatment Plant at Panjrapur, Maharashtra

Contract value of the plant is ~Rs. 3,145 Crore (including O&M value of ~Rs. 1,156 Crore and excluding Provisional Sum of ~Rs. 29 Crore)

The plant will significantly strengthen Mumbai's water supply network by leveraging advanced technologies to ensure efficient and sustainable operations

National, 6th November, 2025 – Welspun Enterprises Limited (WEL), the infrastructure and energy arm of Welspun World, has been awarded a landmark contract by the Brihanmumbai Municipal Corporation (BMC) to Design, Build and Operate a 910 million litres per day (MLD) Water Treatment Plant (WTP) at Panjrapur, Maharashtra.

The project, valued at ~Rs. 3,145 Crore, includes comprehensive civil, mechanical, electrical and instrumentation works, along with the construction of a treated water sump and pumping station. The total contract value includes an Operation & Maintenance (O&M) component of ~Rs. 1,156 Crore and excludes a Provisional Sum of ~Rs. 29 Crore. The design-build phase is scheduled for completion within 48 months, following which WEL will operate and maintain the facility for a period of 15 years.

WEL has partnered with Veolia, a global leader in water management technologies, as its technology provider for this project. Together, WEL and Veolia aim to deploy advanced treatment processes and cutting-edge solutions to ensure high-quality water output, in line with WEL's commitment to resource efficiency, sustainability and innovation-driven infrastructure development.

The outstanding order book of the Company as on June 30, 2025, was ~Rs. 11,962 Crore on standalone basis. With the addition of this order, the outstanding order book of the Company is ~Rs. 14,627 Crore, (less execution done in Q2 FY26), of which is ~Rs. 11,351 Crore is from the Water Vertical (including ~Rs. 5,393 Crore from O&M & Asset replacement), ~Rs. 1,895 Crore from newly added Tunnel segment and the balance ~Rs. 1,381 Crore from Transportation Vertical (excluding the Road project bid, for which the Company is L1).

With the new order inflow, the consolidated order book will be ~Rs. 16,330 Crore (less execution done in Q2 FY26).

In recent years, WEL has significantly expanded its presence in India's water sector and is currently executing large-scale, technologically advanced infrastructure projects, including the 418 MLD Waste Water Treatment Facility at Dharavi, Mumbai; the 2000 MLD Water Treatment Plant at Bhandup, Mumbai; the Rural Water Supply Project under the Government of India's Jal Jeevan Mission in Uttar Pradesh; and the Tertiary Treated Water Conveyance Tunnel Project in Mumbai, among others. Additionally, through its subsidiary, Welspun Michigan Engineers Limited, WEL continues to strengthen its portfolio in urban water infrastructure and tunnelling projects across India.

Commenting on the achievement, **Mr. BK Goenka, Chairman, Welspun World**, said, *"The Panjrapur WTP project marks yet another significant step in Welspun Enterprises' journey towards becoming a leading player in the water sector. After completion of this project and the 2000 MLD Bhandup WTP, we will be treating nearly 70% of Mumbai's freshwater requirement, a milestone that resonates deeply with Welspun World's vision of 'Har Ghar se Har Dil Tak Welspun'. We are also making strong progress on the 418 MLD Dharavi Wastewater Treatment Facility, which, along with our other water and*

tunnelling projects in Mumbai, will enhance water reuse, promote circularity and embody our guiding principles of Green, Growth and Governance."

Commenting on the project, **Mr. Sandeep Garg, Managing Director, Welspun Enterprises Limited**, remarked, *"We are honoured to have been selected by the BMC for this vital initiative. With Mumbai's rising demand for water driven by rapid urbanization, the Panjrapur WTP will play a crucial role in strengthening the city's water supply system. The water sector remains a key strategic focus for us and this order synergises well with our overall growth strategy. Our steadfast focus on innovation and sustainability will enable us to deliver a world-class facility that not only meets Mumbai's growing water needs but also achieves this with the lowest footprint, conserving land which remains a scarce resource in the city."*

ABOUT WELSPUN ENTERPRISES LTD.

Welspun Enterprises Ltd. (WEL), part of Welspun World, is an infrastructure development company focusing on Transportation, Water and Wastewater and Tunnelling segments. The Company also has investments in Oil & Gas exploration. Backed by experienced management and strong parentage, WEL, along with its subsidiary Welspun Michigan Engineers, have a proven track record with the execution of water infrastructure projects and over 1,000 kms of road projects. www.welspunenterprises.com