

ANNEXURE - 9

(Pg 332 - 334)

Date: September 27, 2018

 To,
 BSE Limited
 1st Floor, New Trading Wing,
 Rotunda Bldg, P.J. Towers,
 Dalal Street, Fort,
 Mumbai - 400 001.
 BSE Scrip Code: 532553

 National Stock Exchange of India Ltd.,
 Exchange Plaza, 5th Floor,
 Plot No. C/1, G. Block,
 Bandra-Kurla Complex,
 Mumbai - 400 051.
 NSE Symbol: WELENT

Ref: Compliance Report

Dear Sir/Madam,

It is hereby certified that the draft scheme of amalgamation involving Welspun Enterprises Limited ("WEL" or "Transferee Company") and Anjar Road Private Limited ("Amalgamating Company" or "Transferor Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Whether Complied or not & How
1	Regulations 17 to 27 of LODR Regulations.	Corporate governance requirements.	Complied. Enclosed as Annexure - 17 with the Application
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied.
Requirements of this circular			
(a)	Para (1)(A)(2)	Submission of documents to Stock Exchanges	Complied. The documents have been submitted vide our application dated September 27, 2018 with BSE and September 27, 2018 with NSE.

Welspun Enterprises Limited (Formerly known as Welspun Projects Limited)
 Welspun, Plot No. 1, Kharar, City, Ludhiana, Punjab, India. Lower Phase (Plot No. 1) & 2, Phase II, Plot No. 10, 11 & 12, Kharar, City, Ludhiana, Punjab, India. Lower Phase (Plot No. 1) & 2, Phase II, Plot No. 10, 11 & 12, Kharar, City, Ludhiana, Punjab, India.
 E-mail: compliance@welspun.com Website: www.welspunenterprises.com
 Registered Office: Welspun City, Village, Mansarosa, Taluka Anjar, District Kutch, Gujarat 370 001, India
 CIN: L24999GJ2012PLC000001
 Corporate ID Number: U55209GJ2012PLC000001



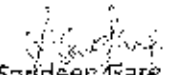
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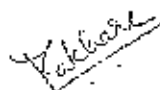
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied. The Transferee company will be complying with conditions mentioned at point (a) and (b) of Para (I)(A)(3) of the Circular. The transferee company is listed on BSE and NSE having nationwide terminals.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied. Enclosed as Annexure - 3 with the application.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied. Enclosed as Annexure - 8 with the application.
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied. Enclosed as Annexure - 2 with the application.

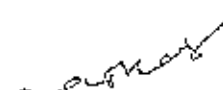
Thanking You.

Yours Faithfully,

For **Welspun Enterprises Limited**


Sandeep Garg
 Managing Director
 DIN - 00036419


Priya Pakhare
 Company Secretary
 FCS - 7805


Shrinivas Kargutkar
 Chief Financial Officer



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ANNEXURE – 9A

Date: September 27, 2018

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BSE Limited
1st Floor, New Trading Wing,
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Dalal Street, Fort,
Mumbai – 400 001.
BSE Scrip Code: 532553

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: WELENT

Ref: Compliance with all the Accounting Standards


Dear Sir/Madam,

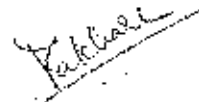
Certified that the accounting treatment provided in the draft scheme of Amalgamation of Anjar Road Private Limited ("Amalgamating Company" or "Transferor Company") with Welspun Enterprises Limited ("Amalgamated Company" or "Transferee Company") are in compliance with all the Accounting Standards applicable to a listed entity.

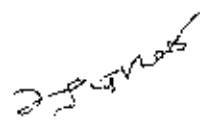
Thanking You.

Yours Faithfully,

For Welspun Enterprises Limited


Sandeep Garg
Managing Director
DIN – 00036419


Priya Pakhare
Company Secretary
FCS – 7805


Shrinivas Kargutkar
Chief Financial Officer



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