

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Pre Scheme of Amalgamation**

1.	Name of Listed Entity: Welspun Enterprises Limited
2.	Scrip Code/Name of Scrip/Class of Security: 532553
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending - As on September 21, 2018
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



**Welspun Enterprises Limited**

**Table 1 - Summary Statement holding of specified securities - Pre Scheme of Amalgamation**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y	Total			No. (a)	As a % of total Shares held(b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+	(VIII) As a %	(IX)	(X)	(XI)=	(XII)	(XIII)	(XIV)			
(A)	Promoter & Promoter Group	6	67,919,067	0	0.00	67,919,067	46.04	0	67,919,067	46.04	0	0	0	0	0	67,919,067
(B)	Public	52,758	79,613,989	0	0.00	79,613,989	53.96	0	79,613,989	53.96	0	0	0	0	0	79,613,989
(C)	Non Promoter - Non Public	-	-	-	0.00	-	0.00	0	-	0.00	0	0	0	0	0	-
(C1)	Shares Underlying DRs	-	-	-	0.00	-	0.00	0	-	0.00	0	0	0	0	0	-
(C2)	Shares Held By Employee Trust	-	-	-	0.00	-	0.00	0	-	0.00	0	0	0	0	0	-
	Total	52,764	147,533,056	0	0.00	147,533,056	100.00	0	147,533,056	100.00	0	0	0	0	0	147,280,685



**Welspun Enterprises Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group - Pre Scheme of Amalgamation**

Category & Name of the shareholders	PAN	Nos. of sharehold-ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlyin- g Depositor- y Receipts	Total nos. shares held	Sharehold- ing % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlyin- g Outstanding convertible securities (including securities)	Sharehold- ing % assuming full conversio- n of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form		
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)			No. (a)	As a % of total Shares held(b)
								Class eg: X	Class eg: Y									
1	(i)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)	(x)	(xi) =	(xii)	(xiii)	(xiv)					
(a) Individuals / Hindu Undivided Family		3	6,263,316	0	0	6,263,316	4.25	6,263,316	0	6,263,316	4.25	0	0	0	6,263,316			
Balkrishan Goenka	AAATW3935E	1	6,263,112	0	0	6,263,112	4.25	6,263,112	4.25	6,263,112	4.25	0	0	0	6,263,112			
Rajesh R. Mandawewala	AACPW2601D	1	120	0	0	120	0.00	120	0.00	120	0.00	0	0	0	120			
Balkrishan Gopiram Goenka	AEOG4891D	1	84	0	0	84	0.00	84	0.00	84	0.00	0	0	0	84			
(b) Central Government / State Government(s)		0	-	0	0	-	0.00	-	0.00	-	0.00	0	0	0	-			
(c) Financial Institutions / Banks		0	-	0	0	-	0.00	-	0.00	-	0.00	0	0	0	-			
(d) Any Other (Specify)		2	61,655,751	0	0	61,655,751	41.79	61,655,751	41.79	61,655,751	41.79	0	0	0	61,655,751			
Bodies Corporate		2	61,655,751	0	0	61,655,751	41.79	61,655,751	41.79	61,655,751	41.79	0	0	0	61,655,751			
Anjar Road Private Limited	AAKCA7553M	1	58,415,951	0	0	58,415,951	39.60	58,415,951	39.60	58,415,951	39.60	0	0	0	58,415,951			
Welspun Investments And Commercials Limited	AAACW8345B	1	3,239,800	0	0	3,239,800	2.20	3,239,800	2.20	3,239,800	2.20	0	0	0	3,239,800			
Sub Total (A)(1)		5	67,919,067	0	0	67,919,067	46.04	67,919,067	46.04	67,919,067	46.04	0	0	0	67,919,067			
2																		
Foreign																		
(a) Individuals (Non-Resident Individuals / Foreign Individuals)		0	-	0	0	-	0.00	-	0.00	-	0.00	0	0	0	-			
(b) Government		0	-	0	0	-	0.00	-	0.00	-	0.00	0	0	0	-			
(c) Institutions		0	-	0	0	-	0.00	-	0.00	-	0.00	0	0	0	-			
(d) Foreign Portfolio Investor		0	-	0	0	-	0.00	-	0.00	-	0.00	0	0	0	-			
(e) Any Other (Specify)		0	-	0	0	-	0.00	-	0.00	-	0.00	0	0	0	-			
Bodies Corporate		0	-	0	0	-	0.00	-	0.00	-	0.00	0	0	0	-			
Intech Metals S.A. #	AABC1816R	1	-	0	0	-	0.00	-	0.00	-	0.00	0	0	0	-			
Sub Total (A)(2)		1	-	0	0	-	0.00	-	0.00	-	0.00	0	0	0	-			
Total Shareholding Of Promoter And Promoter Group		6	67,919,067	0	0	67,919,067	46.04	67,919,067	46.04	67,919,067	46.04	0	0	0	67,919,067			
(A) = (A)(1)+(A)(2)																		

\* The Board at its meeting held on September 21, 2018 has approved re-classification of Co-Promoter as "Public" which is subject to necessary approval of the shareholders and stock exchanges.

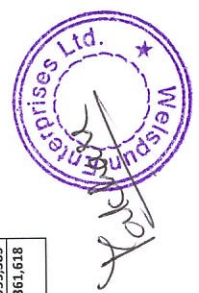
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.





Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares assuming full conversion of Outstanding convertible	Number of Locked in shares	Number of Shares pledged or otherwise	Number of equity shares held in dematerialised form		
							No of Voting Rights		Total as a % of (A+B+C)					No. (a)	As a % of total Shares held(b)
							Class eg: X	Class eg: Y							
1	(I)	(III)	(IV)	(V)	(VI)	(VII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)			
(a) Institutions															
(b) Mutual Fund		2	697,322	0	697,322	0.47	697,322	0	0.47	0	0	697,322			
(c) Venture Capital Funds		-	-	0	-	0.00	-	0	0.00	0	0	-			
(d) Alternate Investment Funds		1	1,067,880	0	1,067,880	0.72	1,067,880	0	0.72	0	0	1,067,880			
(e) Foreign Venture Capital Investors		-	-	0	-	0.00	-	0	0.00	0	0	-			
(f) Financial Institutions / Banks		29	3,595,528	0	3,595,528	2.44	3,595,528	0	2.44	0	0	3,595,528			
(g) Life Insurance Corporation Of India	AAACL0582H	4	6,239,503	0	6,239,503	4.23	6,239,503	0	4.23	0	0	6,239,503			
(h) Insurance Companies		1	162,000	0	162,000	0.11	162,000	0	0.11	0	0	162,000			
(i) Provident Funds/ Pension Funds		-	-	0	-	0.00	-	0	0.00	0	0	-			
(j) Any Other (Specify)		-	-	0	-	0.00	-	0	0.00	0	0	-			
Sub Total (B)(1)		37	11,762,233	0	11,762,233	7.97	11,762,233	0	7.97	0	0	11,762,233			
2 Central Government/ State Government(s)/ President of India		-	-	0	-	0.00	-	0	0.00	0	0	-			
3 Non-Institutions		-	-	0	-	0.00	-	0	0.00	0	0	-			
(a) Individuals		-	-	0	-	0.00	-	0	0.00	0	0	-			
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		49,114	17,033,450	0	17,033,450	11.55	17,033,450	0	11.55	0	0	16,819,011			
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		164	25,715,471	0	25,715,471	17.43	25,715,471	0	17.43	0	0	25,715,471			
(b) Dilipkumar Lakhi	AAAPL4147R	-	2,847,034	0	2,847,034	1.93	2,847,034	0	1.93	0	0	2,847,034			
(c) NBFCs registered with RBI	AAABP19618G	14	622,395	0	622,395	0.42	622,395	0	0.42	0	0	622,395			
(d) Overseas Depositories(holding DRs)		-	-	0	-	0.00	-	0	0.00	0	0	-			
(e) Any Other (Specify)		3,429	24,480,440	0	24,480,440	16.59	24,480,440	0	16.59	0	0	24,442,508			
(f) Hindu Undivided Family		1,481	2,873,961	0	2,873,961	1.95	2,873,961	0	1.95	0	0	2,873,961			
(g) Non Resident Indians (Non Repeat)		327	455,745	0	455,745	0.31	455,745	0	0.31	0	0	455,745			
(h) Unclaimed Shares		683	869,042	0	869,042	0.59	869,042	0	0.59	0	0	836,690			
(i) Bodies Corporate		181	2,103,409	0	2,103,409	1.43	2,103,409	0	1.43	0	0	2,103,409			
(j) Mentor Capital Limited	AACP7995G	1	4,183,268	0	4,183,268	2.84	4,183,268	0	2.84	0	0	4,183,268			
Sub Total (B)(3)		52,721	67,851,756	0	67,851,756	45.99	67,851,756	0	45.99	0	0	67,599,385			
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		52,758	79,613,989	0	79,613,989	53.96	79,613,989	0	53.96	0	0	79,361,618			

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	31,224
No. of Shares	31,224

- Note :
- (1) PAN would not be displayed on website of Stock Exchange(s).
  - (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
  - (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**Welspun Enterprises Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder - Pre Scheme of Amalgamation**

Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding as a % assuming full conversion of convertible	Number of Shares Locked in shares		Number of equity shares held in dematerialised form	
								No of Voting Rights	Class eg: X	Class eg: Y			Total	No. (a)		As a % of total Shares held(b)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As	(IX)	(X)	(XI)=	(XII)	(XIII)	(XIV)			
1. Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0		
Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0		
2. Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0		

**Note :**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



48

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements), 2015 - Pre Scheme of Amalgamation**

1.	Name of Listed Entity: Welspun Enterprises Limited
2.	Scrip Code/Name of Scrip/Class of Security: 532553
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending - As on September 21, 2018
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledged or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



49

**Welspun Enterprises Limited**

**Table I - Summary Statement holding of specified securities - Pre Scheme of Amalgamation**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total shares (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as assuming full conversion of convertible securities	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								Class eg. X	Class eg. Y	Total					
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of total shares	(IX)	(X)	(XI) = (X)+(XII)	(XII)	(XIII)	(XIV)		
(A)	Promoter & Promoter Group	6	67,919,067	0	0.00	67,919,067	46.04	0	67,919,067	46.04	0	0	0	67,919,067	
(B)	Public	52,758	79,613,989	0	0.00	79,613,989	53.96	0	79,613,989	53.96	0	0	NA	79,613,989	
(C)	Non Promoter - Non Public	-	-	0	0.00	-	-	0	-	-	0	0	NA	-	
(C1)	Shares Underlying DRs	-	-	0	0.00	-	-	0	-	-	0	0	NA	-	
(C2)	Shares Held By Employee Trust	-	-	0	0.00	-	-	0	-	-	0	0	NA	-	
	Total	52,764	147,533,056	0	0.00	147,533,056	100.00	0	147,533,056	100.00	0	0	0	147,280,685	



**Welspun Enterprises Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group - Pre Scheme of Amalgamation**

1	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares	Number of Shares pledged or No. (a)	Number of Shares pledged or total Shares held(b)	Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y	Total							
(a)	Indian	3	6,263,316	0	0	6,263,316	4.25	6,263,316	0	4.25	0	0	0	0	0	6,263,316	
	Individuals / Hindu Undivided Family	1	6,263,112	0	0	6,263,112	4.25	6,263,112	0	4.25	0	0	0	0	0	6,263,112	
	Balkrishan Goenka	1	120	0	0	120	0.00	120	0	0.00	0	0	0	0	0	120	
	Rajesh R Mandawavala	1	84	0	0	84	0.00	84	0	0.00	0	0	0	0	0	84	
(b)	Balkrishan Gopiram Goenka	1	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
(c)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
(d)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
	Any Other (Specify)	2	61,655,751	0	0	61,655,751	41.79	61,655,751	0	41.79	0	0	0	0	0	61,655,751	
	Bodies Corporate	2	61,655,751	0	0	61,655,751	41.79	61,655,751	0	41.79	0	0	0	0	0	61,655,751	
	Anjar Road Private Limited	1	58,415,951	0	0	58,415,951	39.60	58,415,951	0	39.60	0	0	0	0	0	58,415,951	
	Welspun Investments And Commercials Limited	1	3,239,800	0	0	3,239,800	2.20	3,239,800	0	2.20	0	0	0	0	0	3,239,800	
	Sub Total (A)(1)	5	67,919,067	0	0	67,919,067	46.04	67,919,067	0	46.04	0	0	0	0	0	67,919,067	
2	Foreign	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
(b)	Government	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
(c)	Institutions	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
(e)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
	Bodies Corporate	1	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
	Intech Metals S.A. <sup>#</sup>	1	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
	Sub Total (A)(2)	1	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	
	Total Shareholding Of Promoter And Promoter Group	6	67,919,067	0	0	67,919,067	46.04	67,919,067	0	46.04	0	0	0	0	0	67,919,067	
	(A) = (A)(1)+(A)(2)																

# The Board at its meeting held on September 21, 2018 has approved re-classification of Co-Promoter as "Public" which is subject to necessary approval of the shareholders and stock exchanges.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



(5)



**Welspun Enterprises Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder - Pre Scheme of Amalgamation**

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of underlying Depository Receipts held	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Underlying convertible securities (including Warrants)	Shareholding, assuming conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
							No of Voting Rights					As a % of total Shares held(b)	As a % of total Shares held(b)		
							Class eg: X	Class eg: Y	Total						
1	Institutions														
(a)	Mutual Fund	2	697,322	0	697,322	0.47	697,322	0	0.47	0	0	0	NA	NA	697,322
(b)	Venture Capital Funds	-	-	0	-	0.00	-	0	0.00	0	0	0	NA	NA	-
(c)	Alternate Investment Funds	1	1,067,880	0	1,067,880	0.72	1,067,880	0	0.72	0	0	0	NA	NA	1,067,880
(d)	Foreign Venture Capital Investors	-	-	0	-	0.00	-	0	0.00	0	0	0	NA	NA	-
(e)	Foreign Portfolio Investor	29	3,595,528	0	3,595,528	2.44	3,595,528	0	2.44	0	0	0	NA	NA	3,595,528
(f)	Financial Institutions / Banks	4	6,239,503	0	6,239,503	4.23	6,239,503	0	4.23	0	0	0	NA	NA	6,239,503
(g)	Life Insurance Corporation Of India	1	5,883,918	0	5,883,918	3.99	5,883,918	0	3.99	0	0	0	NA	NA	5,883,918
(g)	Insurance Companies	1	162,000	0	162,000	0.11	162,000	0	0.11	0	0	0	NA	NA	162,000
(h)	Provident Funds/ Pension Funds	-	-	0	-	0.00	-	0	0.00	0	0	0	NA	NA	-
(i)	Any Other (Specify)	-	-	0	-	0.00	-	0	0.00	0	0	0	NA	NA	-
(i)	Sub Total (B)(1)	37	11,762,233	0	11,762,233	7.97	11,762,233	0	7.97	0	0	0	NA	NA	11,762,233
2	Central Government/ State Government(s)/ President of India	-	-	0	-	0.00	-	0	0.00	0	0	0	NA	NA	-
3	Non-institutions	-	-	0	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals														
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	49,114	17,033,450	0	17,033,450	11.55	17,033,450	0	11.55	0	0	0	NA	NA	16,819,011
(a)	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	164	25,715,471	0	25,715,471	17.43	25,715,471	0	17.43	0	0	0	NA	NA	25,715,471
(b)	Chirag Dilipkumar Lakhi		2,847,034	0	2,847,034	1.93	2,847,034	0	1.93	0	0	0	NA	NA	2,847,034
(b)	Dilipkumar Lakhi		6,860,243	0	6,860,243	4.65	6,860,243	0	4.65	0	0	0	NA	NA	6,860,243
(b)	NBFCs registered with RBI	14	622,395	0	622,395	0.42	622,395	0	0.42	0	0	0	NA	NA	622,395
(c)	Employee Trusts	-	-	0	-	0.00	-	0	0.00	0	0	0	NA	NA	-
(c)	Overseas Depositories(holding DIRs) (balancing figure)	-	-	0	-	0.00	-	0	0.00	0	0	0	NA	NA	-
(d)	Any Other (Specify)	3,429	24,480,440	0	24,480,440	16.59	24,480,440	0	16.59	0	0	0	NA	NA	24,442,508
(e)	IEPF	1	31,176	0	31,176	0.02	31,176	0	0.02	0	0	0	NA	NA	31,176
(e)	Hindu Undivided Family	1,481	2,873,961	0	2,873,961	1.95	2,873,961	0	1.95	0	0	0	NA	NA	2,873,961
(e)	Non Resident Indians (Non Repeat)	327	455,745	0	455,745	0.31	455,745	0	0.31	0	0	0	NA	NA	455,745
(e)	Non Resident Indians (Repeat)	683	869,042	0	869,042	0.59	869,042	0	0.59	0	0	0	NA	NA	836,690
(e)	Unclaimed Shares	1	31,224	0	31,224	0.02	31,224	0	0.02	0	0	0	NA	NA	31,224
(e)	Clearing Member	181	2,103,409	0	2,103,409	1.43	2,103,409	0	1.43	0	0	0	NA	NA	2,103,409
(e)	Bodies Corporate	755	18,115,883	0	18,115,883	12.28	18,115,883	0	12.28	0	0	0	NA	NA	18,110,303
(e)	Mentor Capital Limited	1	4,183,268	0	4,183,268	2.84	4,183,268	0	2.84	0	0	0	NA	NA	4,183,268
(e)	Sub Total (B)(3)	52,721	67,851,756	0	67,851,756	45.99	67,851,756	0	45.99	0	0	0	NA	NA	67,599,385
(e)	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	52,758	79,613,989	0	79,613,989	53.96	79,613,989	0	53.96	0	0	0	NA	NA	79,361,618
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are															
														No. of Shares	
														31,224	

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



**Welspun Enterprises Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder - Pre Scheme of Amalgamation**

Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a %	Number of Voting Rights held in each class of securities			Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y	Total		No. (a)	As a % of total Shares held(b)		
														(IX)	(X)
1	(I)		(III)	(IV)	(V)	(VI)	(VII) =	(VIII)				(XII)		(XIII)	(XIV)
Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	NA	0
Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange's).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Post Scheme of

1.	Name of Listed Entity: Welspun Enterprises Limited
2.	Scrip Code/Name of Scrip/Class of Security: 532553
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledged or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - Summary Statement holding of specified securities - Post Scheme of Amalgamation

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of No. of underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, assuming conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y	Total			As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As	(IX)	(X)	(XI)=	(XII)	(XIII)	(XIV)				
(A)	Promoter & Promoter Group	5	67,919,067	0	0.00	67,919,067	46.04	0	67,919,067	46.04	0	0	0	NA	NA	67,919,067	
(B)	Public	52,758	79,613,989	0	0.00	79,613,989	53.96	0	79,613,989	53.96	0	0	0	NA	NA	79,613,989	
(C)	Non Promoter - Non Public	-	-	0	0.00	-	-	0	-	-	0	0	0	NA	NA	-	
(C1)	Shares Underlying DRs	-	-	0	0.00	-	-	0	-	-	0	0	0	NA	NA	-	
(C2)	Shares Held By Employee Trust	-	-	0	0.00	-	-	0	-	-	0	0	0	NA	NA	-	
	Total	52,763	147,533,056	0	0.00	147,533,056	100.00	0	147,533,056	100.00	0	0	0	0	0	147,280,685	



55

**Welspun Enterprises Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group - Post Scheme of Amalgamation**

Sl. No.	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (X)	Shareholding, as assuming full conversion of convertible securities (XI) =	Number of Locked in shares		Number of Shares pledged or otherwise held (b) (XIII)	Number of equity shares held in dematerialised form (XIV)
									Class eg: X	Class eg: Y	Total			No. (a)	As a % of total Shares (a)		
1	(I) Indian	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As				(X)	(XI) =	(XII)	(XIII)	(XIV)	
(a)	Individuals / Hindu Undivided Family		3	64,679,267	0	0	64,679,267	43.84	64,679,267	0	43.84	0	43.84	0	0	0	64,679,267
	Balkrishan Goenka Trustee of Welspun Group Master Trust	AAATW3935E	1	64,679,063	0	0	64,679,063	43.84	64,679,063	0	43.84	0	43.84	0	0	0	64,679,063
	Rajesh R.Mandawewala	AAACPM2601D	1	120	0	0	120	0.00	120	0	0.00	0	0.00	0	0	0	120
(b)	Central Government / State Government(s)		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	-
(c)	Financial Institutions / Banks		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	-
(d)	Any Other (Specify)		1	3,239,800	0	0	3,239,800	2.20	3,239,800	0	2.20	0	2.20	0	0	0	3,239,800
	Bodies Corporate		1	3,239,800	0	0	3,239,800	2.20	3,239,800	0	2.20	0	2.20	0	0	0	3,239,800
	Welspun Investments And Commercials Limited	AAACW8345B	1	3,239,800	0	0	3,239,800	2.20	3,239,800	0	2.20	0	2.20	0	0	0	3,239,800
	Sub Total (A)(1)		4	67,919,067	0	0	67,919,067	46.04	67,919,067	0	46.04	0	46.04	0	0	0	67,919,067
2	Foreign		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	-
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	-
(b)	Government		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	-
(c)	Institutions		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	-
(d)	Foreign Portfolio Investor		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	-
(e)	Any Other (Specify)		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	-
	Bodies Corporate		0	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	-
	Intech Metals S.A.#	AAABC116R	1	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	-
	Sub Total (A)(2)		1	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	-
	Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		5	67,919,067	0	0	67,919,067	46.04	67,919,067	0	46.04	0	46.04	0	0	0	67,919,067

# The Board at its meeting held on September 21, 2018 has approved re-classification of Co-Promoter as "public" which is subject to necessary approval of the shareholders and stock exchanges.

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
1	31224

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



**Welspun Enterprises Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder - Post Scheme of Amalgamation**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (X)	Shareholding % assuming conversion of convertible securities (XI)=	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: Y							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)			
1																
(a) Institutions																
(b) Mutual Fund		2	697,322	0	0	697,322	0.47	697,322	0	0.47	0	0	0	0	0	697,322
(c) Venture Capital Funds		-	-	0	0	0	0.00	-	0	0.00	0	0	0	0	0	-
(d) Alternate Investment Funds		1	1,067,880	0	0	1,067,880	0.72	1,067,880	0	0.72	0	0	0	0	0	1,067,880
(e) Foreign Venture Capital Investors		-	-	0	0	0	0.00	-	0	0.00	0	0	0	0	0	-
(f) Foreign Portfolio Investor		29	3,595,528	0	0	3,595,528	2.44	3,595,528	0	2.44	0	0	0	0	0	3,595,528
(g) Financial Institutions / Banks		4	6,239,503	0	0	6,239,503	4.23	6,239,503	0	4.23	0	0	0	0	0	6,239,503
(h) Life Insurance Corporation Of India		1	5,883,918	0	0	5,883,918	3.99	5,883,918	0	3.99	0	0	0	0	0	5,883,918
(i) Insurance Companies		1	162,000	0	0	162,000	0.11	162,000	0	0.11	0	0	0	0	0	162,000
(j) Provident Funds/ Pension Funds		-	-	0	0	-	0.00	-	0	0.00	0	0	0	0	0	-
(k) Any Other (Specify)		-	-	0	0	-	0.00	-	0	0.00	0	0	0	0	0	-
(l) Sub Total (B)(1)		37	11,762,233	0	0	11,762,233	7.97	11,762,233	0	7.97	0	0	0	0	0	11,762,233
2																
Central Government/ State Government(s)/ President of India																
Sub Total (B)(2)		-	-	0	0	-	0.00	-	0	0.00	0	0	0	0	0	-
3																
Non-Institutions																
(a) Individuals																
i. Individual shareholders holding nominal share capital up to Rs. 2		49,114	17,033,450	0	0	17,033,450	11.55	17,033,450	0	11.55	0	0	0	0	0	16,819,111
ii. Individual shareholders holding nominal share capital in excess of Rs.		164	25,715,471	0	0	25,715,471	17.43	25,715,471	0	17.43	0	0	0	0	0	25,715,471
Chirag Dilipkumar Lakhi	AAAP14147R		2,847,034	0	0	2,847,034	1.93	2,847,034	0	1.93	0	0	0	0	0	2,847,034
Dilipkumar Lakhi	AAAP19618G		6,860,243	0	0	6,860,243	4.65	6,860,243	0	4.65	0	0	0	0	0	6,860,243
(b) NBFCs registered with RBI		14	622,395	0	0	622,395	0.42	622,395	0	0.42	0	0	0	0	0	622,395
(c) Employee Trusts		-	-	0	0	-	0.00	-	0	0.00	0	0	0	0	0	-
Overseas Depositories(holding DIRS) (balancing figure)		-	-	0	0	-	0.00	-	0	0.00	0	0	0	0	0	-
(d) Any Other (Specify)		3,429	24,480,440	0	0	24,480,440	16.59	24,480,440	0	16.59	0	0	0	0	0	24,480,440
(e) IEPF		1	31,176	0	0	31,176	0.02	31,176	0	0.02	0	0	0	0	0	31,176
Hindu Undivided Family		1,481	2,873,961	0	0	2,873,961	1.95	2,873,961	0	1.95	0	0	0	0	0	2,873,961
Non Resident Indians (Non Repeat)		327	455,745	0	0	455,745	0.31	455,745	0	0.31	0	0	0	0	0	455,745
Non Resident Indians (Repeat)		683	869,042	0	0	869,042	0.59	869,042	0	0.59	0	0	0	0	0	869,042
Unclaimed Shares		1	31,224	0	0	31,224	0.02	31,224	0	0.02	0	0	0	0	0	31,224
Clearing Member		181	2,103,409	0	0	2,103,409	1.43	2,103,409	0	1.43	0	0	0	0	0	2,103,409
Bodies Corporate		755	18,115,883	0	0	18,115,883	12.28	18,115,883	0	12.28	0	0	0	0	0	18,115,883
Mentor Capital Limited		1	4,183,268	0	0	4,183,268	2.84	4,183,268	0	2.84	0	0	0	0	0	4,183,268
Sub Total (B)(3)		52,721	67,851,756	0	0	67,851,756	45.99	67,851,756	0	45.99	0	0	0	0	0	67,851,756
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		52,758	79,613,989	0	0	79,613,989	53.96	79,613,989	0	53.96	0	0	0	0	0	79,361,648

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	1
No. of Shares	31224

Note :  
 (1) PAN will not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares  
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



5\*

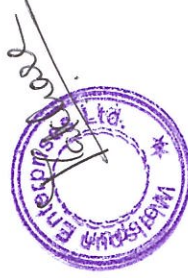
**Welspun Enterprises Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder - Post Scheme of Amalgamation**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (X)	Shareholding % assuming full conversion of convertible securities (XI)=	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y	Total			No. (a)	As a % of total Shares held(b)		
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As	(IX)	(X)	(XI)=	(XII)	(XIII)	(XIV)		
1 Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Note**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Post Scheme of**

1.	Name of Listed Entity: Welspun Enterprises Limited
2.	Scrip Code/Name of Scrip/Class of Security: 532553
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) a. If under 31(1)(b) then indicate the report for Quarter ending b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No
4. Whether the Listed Entity has any shares in locked-in?		No
5. Whether any shares held by promoters are pledged or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.





**Welspun Enterprises Limited**

**Table I - Summary Statement holding of specified securities - Post Scheme of Amalgamation**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total shares (calculated as per)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding as a % assuming full conversion of convertible	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y	Total			No. (a)	As a % of total Shares held(b)		
(I)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii)	(ix)	(x)	(xi) =	(xii)	(xiii)	(xiv)			
(A)	Promoter & Promoter Group	5	67,919,067	0	0.00	67,919,067	46.04	0	67,919,067	46.04	0	46.04	0	NA	NA	67,919,067
(B)	Public	52,758	79,613,989	0	0.00	79,613,989	53.96	0	79,613,989	53.96	0	53.96	0	NA	NA	79,361,618
(C)	Non Promoter - Non Public	-	-	0	0.00	-	-	0	-	-	0	-	0	NA	NA	-
(C1)	Shares Underlying DRs	-	-	0	0.00	-	0.00	0	-	0.00	0	0.00	0	NA	NA	-
(C2)	Shares Held By Employee Trust	-	-	0	0.00	-	0.00	0	-	0.00	0	0.00	0	NA	NA	-
	Total	52,763	147,533,056	0	0.00	147,533,056	100.00	0	147,533,056	100.00	0	100.00	0	0	0	147,280,685



69

**Welspun Enterprises Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group - Post Scheme of Amalgamation**

1	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	As a % of total Shares held(b)	Number of equity shares held in dematerialised form	
								No of Voting Rights		No. (a)			As a % of total Shares held(b)	No. (a)				As a % of total Shares held(b)
								Class eg: X	Class eg: y									
	<b>Indian</b>																	
(a)	Individuals / Hindu Undivided Family	3	64,679,267	0	0	64,679,267	43.84	64,679,267	0	64,679,267	43.84	0	43.84	0	0	0	64,679,267	
	Balkrishan Goenka Trustee of Welspun Group Master Trust	1	64,679,063	0	0	64,679,063	43.84	64,679,063	0	64,679,063	43.84	0	43.84	0	0	0	64,679,063	
	Rajesh R Mandawewala	1	120	0	0	120	0.00	120	0	120	0.00	0	0.00	0	0	0	120	
	Balkrishan Gopiram Goenka	1	84	0	0	84	0.00	84	0	84	0.00	0	0.00	0	0	0	84	
(b)	Central Government / State Government(s)	0	-	0	0	-	0.00	-	0	-	0.00	0	0.00	0	0	0	-	
(c)	Financial Institutions / Banks	0	-	0	0	-	0.00	-	0	-	0.00	0	0.00	0	0	0	-	
(d)	Any Other (Specify)	1	3,239,800	0	0	3,239,800	2.20	3,239,800	0	3,239,800	2.20	0	2.20	0	0	0	3,239,800	
	Bodies Corporate	1	3,239,800	0	0	3,239,800	2.20	3,239,800	0	3,239,800	2.20	0	2.20	0	0	0	3,239,800	
	Welspun Investments And Commercials Limited	1	3,239,800	0	0	3,239,800	2.20	3,239,800	0	3,239,800	2.20	0	2.20	0	0	0	3,239,800	
	Sub Total (A)(1)	4	67,919,067	0	0	67,919,067	46.04	67,919,067	0	67,919,067	46.04	0	46.04	0	0	0	67,919,067	
	Foreign																	
2	Individuals (Non-Resident Individuals / Foreign Individuals)	0	-	0	0	-	0.00	-	0	-	0.00	0	0.00	0	0	0	-	
(a)	Government	0	-	0	0	-	0.00	-	0	-	0.00	0	0.00	0	0	0	-	
(b)	Institutions	0	-	0	0	-	0.00	-	0	-	0.00	0	0.00	0	0	0	-	
(c)	Foreign Portfolio Investor	0	-	0	0	-	0.00	-	0	-	0.00	0	0.00	0	0	0	-	
(d)	Any Other (Specify)	0	-	0	0	-	0.00	-	0	-	0.00	0	0.00	0	0	0	-	
(e)	Bodies Corporate																	
	Intech Metals S.A.#	1	-	0	0	-	0.00	-	0	-	0.00	0	0.00	0	0	0	-	
	Sub Total (A)(2)	1	-	0	0	-	0.00	-	0	-	0.00	0	0.00	0	0	0	-	
	Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)	5	67,919,067	0	0	67,919,067	46.04	67,919,067	0	67,919,067	46.04	0	46.04	0	0	0	67,919,067	

# The Board at its meeting held on September 21, 2018 has approved re-classification of Co-Promoter as "Public" which is subject to necessary approval of the shareholders and stock exchanges.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



**Welspun Enterprises Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder - Post Scheme of Amalgamation**

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities	Shareholding % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
							Class eg: X	Class eg: Y	Total				No. (a)	As a % of total Shares held(b)		
<b>1</b>																
(a) Institutions																
(a) Mutual Fund	2	697,322	0	0	697,322	0.47	697,322	0	0.47	0	0.47	0	0	0	NA	697,322
(b) Venture Capital Funds	-	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	NA	-
(c) Alternate Investment Funds	1	1,067,880	0	0	1,067,880	0.72	1,067,880	0	0.72	0	0.72	0	0	0	NA	1,067,880
(d) Foreign Venture Capital Investors	-	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	NA	-
(e) Foreign Portfolio Investor	29	3,595,528	0	0	3,595,528	2.44	3,595,528	0	2.44	0	2.44	0	0	0	NA	3,595,528
(f) Financial Institutions / Banks	4	6,239,503	0	0	6,239,503	4.23	6,239,503	0	4.23	0	4.23	0	0	0	NA	6,239,503
(g) Life Insurance Corporation Of India	1	5,883,918	0	0	5,883,918	3.99	5,883,918	0	3.99	0	3.99	0	0	0	NA	5,883,918
(h) Insurance Companies	1	162,000	0	0	162,000	0.11	162,000	0	0.11	0	0.11	0	0	0	NA	162,000
(i) Provident Funds/ Pension Funds	-	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	NA	-
(j) Any Other (Specify)	-	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	NA	-
<b>Sub Total (B)(1)</b>	<b>37</b>	<b>11,762,233</b>	<b>0</b>	<b>0</b>	<b>11,762,233</b>	<b>7.97</b>	<b>11,762,233</b>	<b>0</b>	<b>7.97</b>	<b>0</b>	<b>7.97</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>11,762,233</b>
Central Government/ State Government(s)/ President of India																
<b>Sub Total (B)(2)</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>-</b>
<b>3</b>																
(a) Non-Institutions																
(a) Individuals																
i. Individual shareholders holding nominal share capital up to Rs. 2	49,114	17,033,450	0	0	17,033,450	11.55	17,033,450	0	11.55	0	11.55	0	0	0	NA	16,819,011
ii. Individual shareholders holding nominal share capital in excess of Rs.	164	25,715,471	0	0	25,715,471	17.43	25,715,471	0	17.43	0	17.43	0	0	0	NA	25,715,471
Chirag Dilipkumar -lakhi		2,847,034	0	0	2,847,034	1.93	2,847,034	0	1.93	0	1.93	0	0	0	NA	2,847,034
Dilipkumar Lakhi		6,860,243	0	0	6,860,243	4.65	6,860,243	0	4.65	0	4.65	0	0	0	NA	6,860,243
(b) NBFCs registered with RBI	14	622,395	0	0	622,395	0.42	622,395	0	0.42	0	0.42	0	0	0	NA	622,395
(c) Employee Trusts	-	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	NA	-
(d) Overseas Depositories(holding DRs) (balancing figure)	-	-	0	0	-	0.00	-	0	0.00	0	0.00	0	0	0	NA	-
(e) Any Other (Specify)	3,429	24,480,440	0	0	24,480,440	16.59	24,480,440	0	16.59	0	16.59	0	0	0	NA	24,442,508
IEPF	1	31,176	0	0	31,176	0.02	31,176	0	0.02	0	0.02	0	0	0	NA	31,176
Hindu Undivided Family	1,481	2,873,961	0	0	2,873,961	1.95	2,873,961	0	1.95	0	1.95	0	0	0	NA	2,873,961
Non Resident Indians (Non Repat)	327	455,745	0	0	455,745	0.31	455,745	0	0.31	0	0.31	0	0	0	NA	455,745
Non Resident Indians (Repat)	683	869,042	0	0	869,042	0.59	869,042	0	0.59	0	0.59	0	0	0	NA	836,690
Unclaimed Shares	1	31,224	0	0	31,224	0.02	31,224	0	0.02	0	0.02	0	0	0	NA	31,224
Clearing Member	181	2,103,409	0	0	2,103,409	1.43	2,103,409	0	1.43	0	1.43	0	0	0	NA	2,103,409
Bodies Corporate	755	18,115,883	0	0	18,115,883	12.28	18,115,883	0	12.28	0	12.28	0	0	0	NA	18,110,303
Mentor Capital Limited	1	4,183,268	0	0	4,183,268	2.84	4,183,268	0	2.84	0	2.84	0	0	0	NA	4,183,268
Sub Total (B)(3)	52,721	67,851,756	0	0	67,851,756	45.99	67,851,756	0	45.99	0	45.99	0	0	0	NA	67,599,385
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	52,758	79,613,989	0	0	79,613,989	53.96	79,613,989	0	53.96	0	53.96	0	0	0	NA	79,361,618

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	1
No. of Shares	31224

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



62

**Welspun Enterprises Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder - Post Scheme of Amalgamation**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								No of Voting Rights					No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg: y	Total (A+B+C)					(X)	(XI)=
1	(i)	0	0	0	0	0	(VII) = (VIII) As a % of	0	0	0	0	0	0	0	0	0
Custodian/DR Holder																
2		0	0	0	0	0		0	0	0	0	0	0	0	0	0
Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0		0	0	0	0	0	0	0	0	0

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



63

# ANJAR ROAD PRIVATE LIMITED

Regd Office : Survey No 76, Village Morai, Vapi Valsad, Gujarat - 396191

CIN: U45400GJ2012PTC102150

Shareholding pattern of Anjar Road Private Limited as on September 21, 2018

Shareholding Pattern	PAN	Pre – Amalgamation		Post – Amalgamation	
		No. of shares	% of holding	No. of shares	% of holding
<b>Promoter</b> Balkrishan Goenka, Trustee of Welspun Group Master Trust (including 1 equity share held by Mrs. Dipali Goenka as nominee of Balkrishan Goenka, Trustee of Welspun Group Master Trust)	AEOPG4891D	40,000	100.00	NOT APPLICABLE	
<b>Public</b>		Nil	Nil		
<b>Custodian</b>		Nil	Nil		
<b>Total</b>		40,000	100.00		

For Anjar Road Private Limited



L. T. Hotwani  
Director

31 DIN: 00007125



Place: Mumbai

Date: September 21, 2018