

WEL/SEC/2017

February 01, 2017

<p>The Manager, Dept. of Corporate Services, Bombay Stock Exchange Ltd., 1st Floor, Rotunda Bldg, Dalal Street, Fort Mumbai - 400 001 Scrip Code: 532553</p>	<p>The Asst. Vice President, Listing Department National Stock Exchange of (I) Ltd., Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: WELENT</p>
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Dear Sir/Madam,

Sub: Announcement of Record Date for Buyback

This has reference to the Buyback of up to 4,35,10,133 (Four Crore Thirty Five Lakh Ten Thousand One Hundred Thirty Three Only) Equity Shares of the face value of Rs. 10/- each at the Buyback Price i.e. Rs. 62/- per Equity Share payable in cash for an amount not exceeding Rs. 269,76,28,246/- (Rupees Two Hundred and Sixty Nine Crore Seventy Six Lakh Twenty Eight Thousand Two Hundred and Forty Six Only) as approved by the Board of Directors of the Company at its meeting dated December 22, 2016 and approved by the shareholders by way of postal ballot (including e-voting), results of which were declared today i.e. February 01, 2017 ("Buyback").

In terms of Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 9(1) of the SEBI (Buyback of Securities) Regulations, 1998 and other applicable provisions, we would like to inform you that the Buyback Committee of the Board of Directors of the Company, at its meeting held today i.e. February 01, 2017 has fixed **Tuesday, February 14, 2017** as the **Record Date** for the Buyback to determine:

- a) The entitlement and names of the shareholders who are eligible to participate in the Buyback
- b) The shareholders to whom the Letter of Offer and Tender Form will be dispatched in relation to the Buyback.

You are requested to take the same on your record.

Thanking you.

Yours faithfully,

For Welspun Enterprises Limited
(Formerly known as Welspun Projects Limited)


Indu Daryani
Company Secretary

