

WEL/SEC/2020

May 28, 2020

To,

<b>BSE Limited</b> 1st Floor, Rotunda Bldg, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: 532553	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. NSE Symbol: WELENT
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**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures.**

Kindly note that allotment of 1,750 Rated, Listed, Secured, Redeemable Non-Convertible Debentures ("NCDs") having face value of Rs. 10,00,000/- each aggregating to Rs. 175 Crore on Private Placement basis was approved by the Finance & Administration Committee of the Board of Directors of the Company on May 27, 2020. The details of NCDs are as follows:

<b>Security Name</b>	8.85% Welspun Enterprises Limited 2023
<b>Size of the issue</b>	Rs. 175 Crore
<b>Rating of the Instrument</b>	BWR AA-
<b>Listing</b>	The NCDs are proposed to be listed on Wholesale Debt Market segment of BSE
<b>Tenure of the instrument</b>	3 years
<b>Interest/Coupon Rate</b>	8.85% p.a. payable annually
<b>Details of redemption</b>	May 27, 2023, Redepmtion At Par

Please take the above mentioned on record.

Thanking you.

For **Welspun Enterprises Limited**

PRIYA  
TUSHAR  
PAKHARE

Digitally signed by  
PRIYA TUSHAR  
PAKHARE  
Date: 2020.05.28  
00:33:10 +05'30'

**Priya Pakhare**  
**Company Secretary**  
**FCS - 7805**

**Welspun Enterprises Limited**

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

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Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

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Corporate Identity Number: L45201GJ1994PLC023920