

WEL/SEC/2020

June 1, 2020

To,

<b>BSE Limited</b> 1st Floor, Rotunda Bldg, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: 532553	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. NSE Symbol: WELENT
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**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures.**

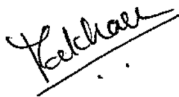
Kindly note that allotment of 2,000 Rated, Listed, Secured, Redeemable Non-Convertible Debentures ("NCDs") having face value of Rs. 10,00,000/- each aggregating to Rs. 200 Crore on Private Placement basis was approved by the Finance & Administration Committee of the Board of Directors of the Company on June 1, 2020. The details of NCDs are as follows:

<b>Security Name</b>	8.85% Welspun Enterprises Limited June 2023
<b>Size of the issue</b>	Rs. 200 Crore
<b>Rating of the Instrument</b>	BWR AA- & Acuité AA-
<b>Listing</b>	The NCDs are proposed to be listed on Wholesale Debt Market segment of BSE
<b>Tenure of the instrument</b>	3 years
<b>Interest/Coupon Rate</b>	8.85% linked to Repo Rate payable annually
<b>Details of redemption</b>	June 1, 2023, Redemption At Par

Please take the above mentioned on record.

Thanking you.

For Welspun Enterprises Limited



**Priya Pakhare**  
**Company Secretary**  
 FCS - 7805

**Welspun Enterprises Limited**

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Corporate Identity Number: L45201GJ1994PLC023920